



NSL Consolidated Ltd

16 February 2015

ASX Market Announcements
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam,

LEGAL NOTICE

NSL Consolidated Limited (Company, ASX: NSL, NSLO) wishes to advise that it has today received a writ of summons in relation to a Coal Acquisition Agreement dated 15 June 2011 with Birmanie Nominees Pty Ltd (the vendor under the agreement) relating to 4 coal EPCs in Queensland.

The writ alleges that NSL has failed to meet various obligations under the Coal Acquisition Agreement and is claiming unspecified damages.

The Company believes it has a strong legal position in response to the writ and is currently taking legal advice. Further updates will be made to the market in due course.

Yours faithfully

Cedric Goode
CEO/Managing Director

CONTACT:

Cedric Goode
NSL Consolidated
+61400 408 477

Kevin Skinner
Field Public Relations
+61 414 822 631