



NSL Consolidated Ltd

30 May 2014

Jill Hewitt
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Jill,

NSL Consolidated Ltd (ASX Codes: NSL, NSLO) requests a trading halt effective immediately, pending the release of an announcement in relation to a material corporate transaction regarding funding.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Wednesday 4th June 2014.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Sean Henbury
Company Secretary