

7 February 2014

The Company Announcements Platform
ASX Limited

By E-lodgement

OPTION ISSUE PROSPECTUS OFFER CLOSED

NSL Consolidated (ASX: NSL) advises that its Option Issue Prospectus Offer closed at 5:00pm (WST) on 6 February 2014 fully subscribed.

Allotment and quotation of the Options is will take place in accordance with the Prospectus timetable and the Listing Rules.

CONTACT:

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